

Compute: OCPI H100 at **\$2.97/hr** (+8.4% 3M), falling on the week. **Memory:** DDR5 contract **+13.0%** (2H Jul), spot rising. **Storage:** NAND 512Gb TLC wafer \$20.90 (-1.5% session).

GPU Compute — OCPI (Ornn) source: dashboard.ornnai.com

H100 SXM on-demand spot — the fast AI-compute scarcity signal

\$2.97 /GPU-hr

1D -1.3% 1W -1.0% 1M +10.4% 3M +8.4%



By generation — on-demand spot, \$/GPU-hr

H100 /hr \$2.97 -1.0% 1W · +8.4% 3M	H200 /hr \$4.42 +2.1% 1W · +7.3% 3M	B200 /hr \$6.07 -7.3% 1W · +6.5% 3M	A100 /hr \$1.02 -4.7% 1W · -21.5% 3M
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Reserved 1-yr contract — committed demand, back to 2023 (SemiAnalysis, free)

